

The European Shortsea Congress

Bill Burns

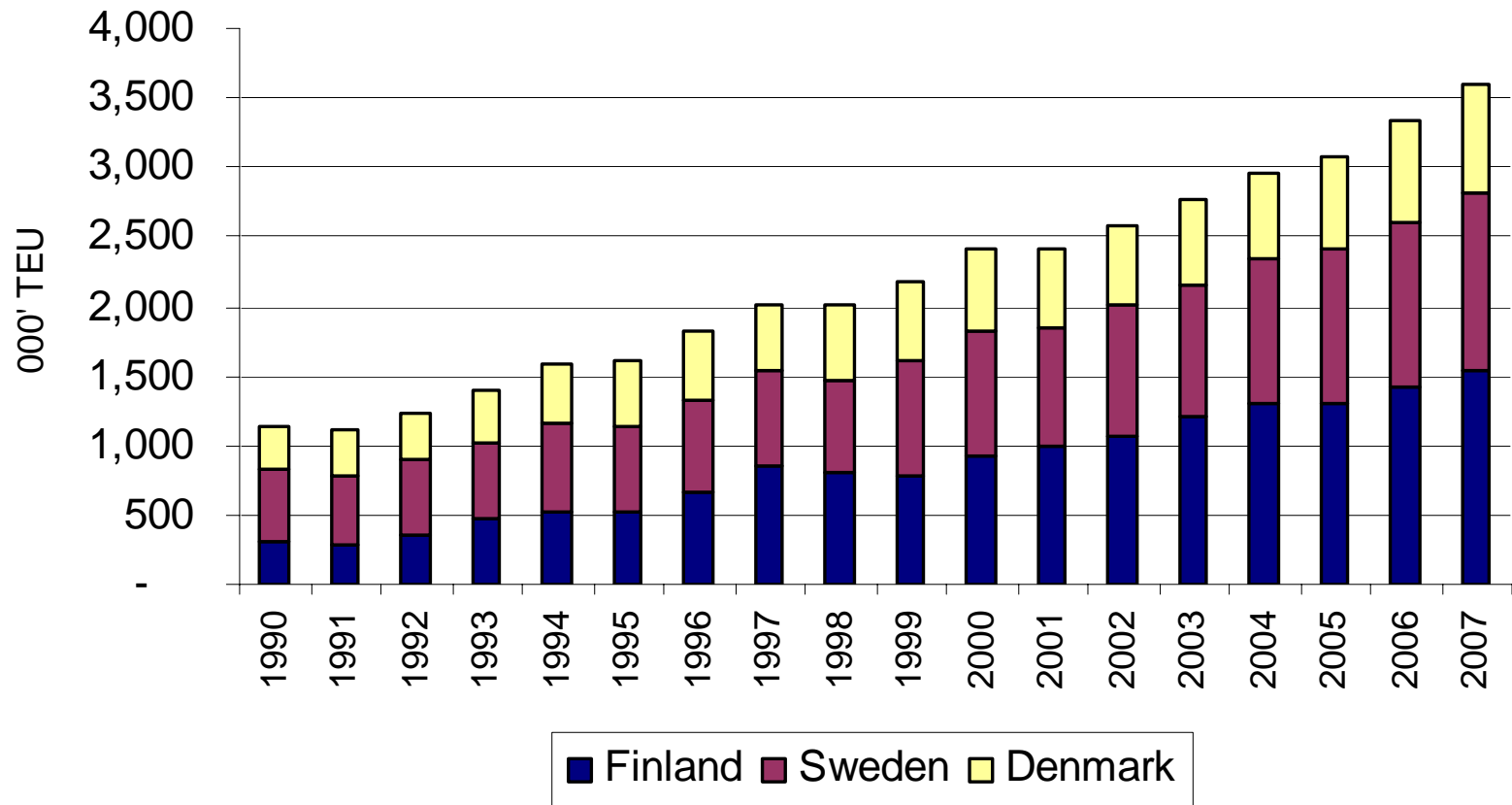
The Baltic Region

Dublin Castle 24-25 June 2008

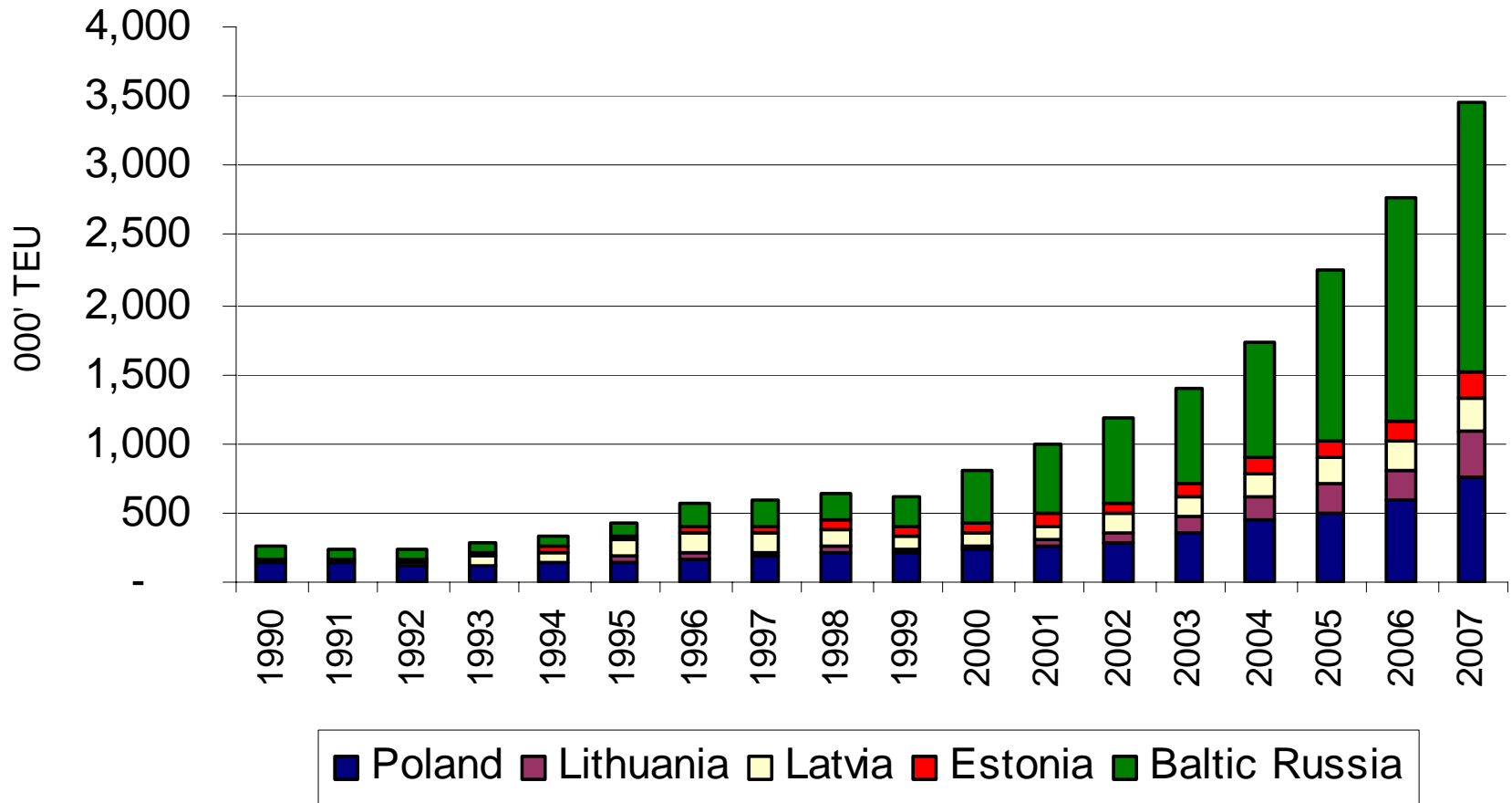
Bill Burns – The Baltic Region

- Growth History
- Forecasts
- Ship Size
- Conclusions

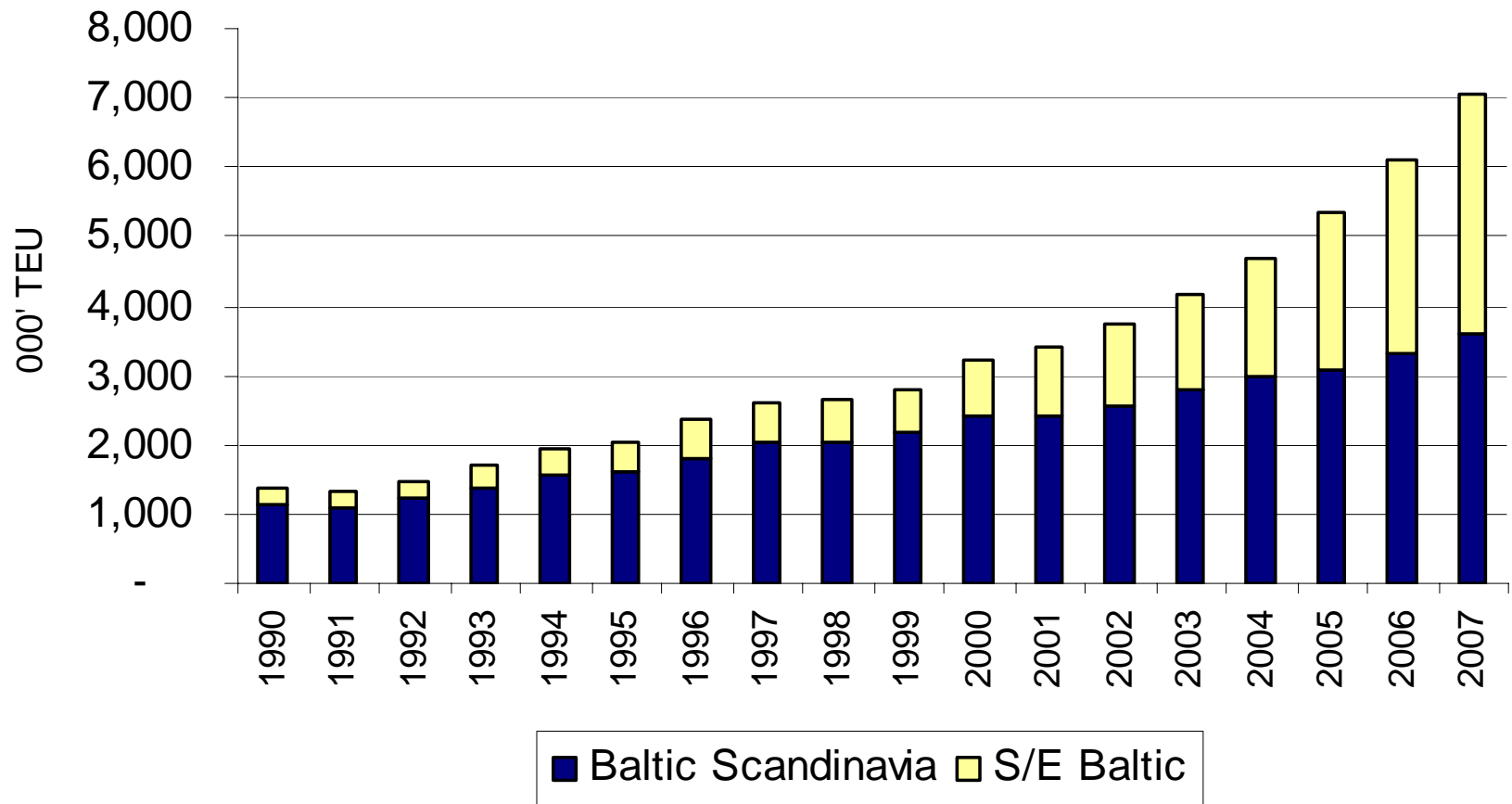
Baltic Scandinavia



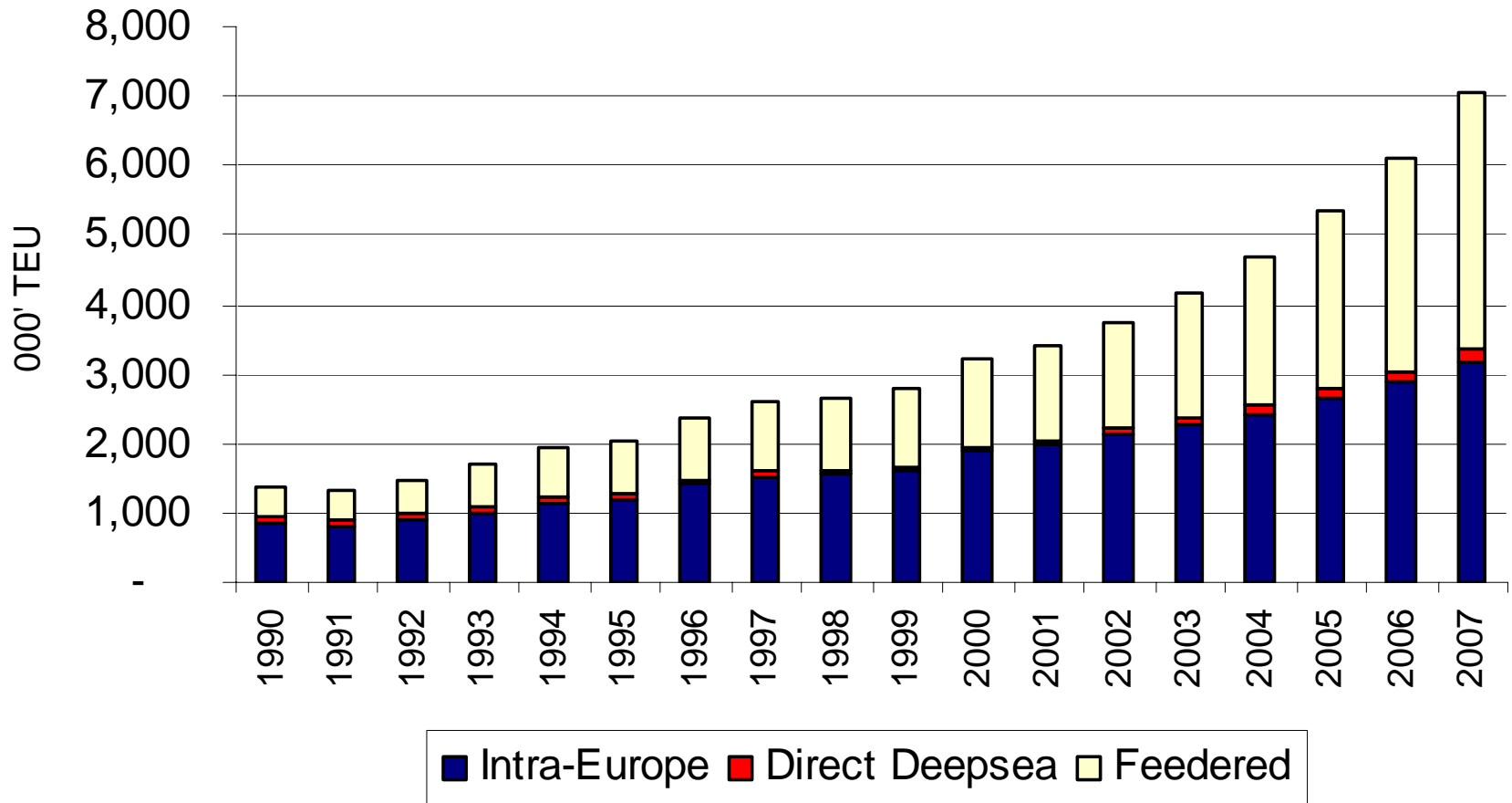
S/E Baltic



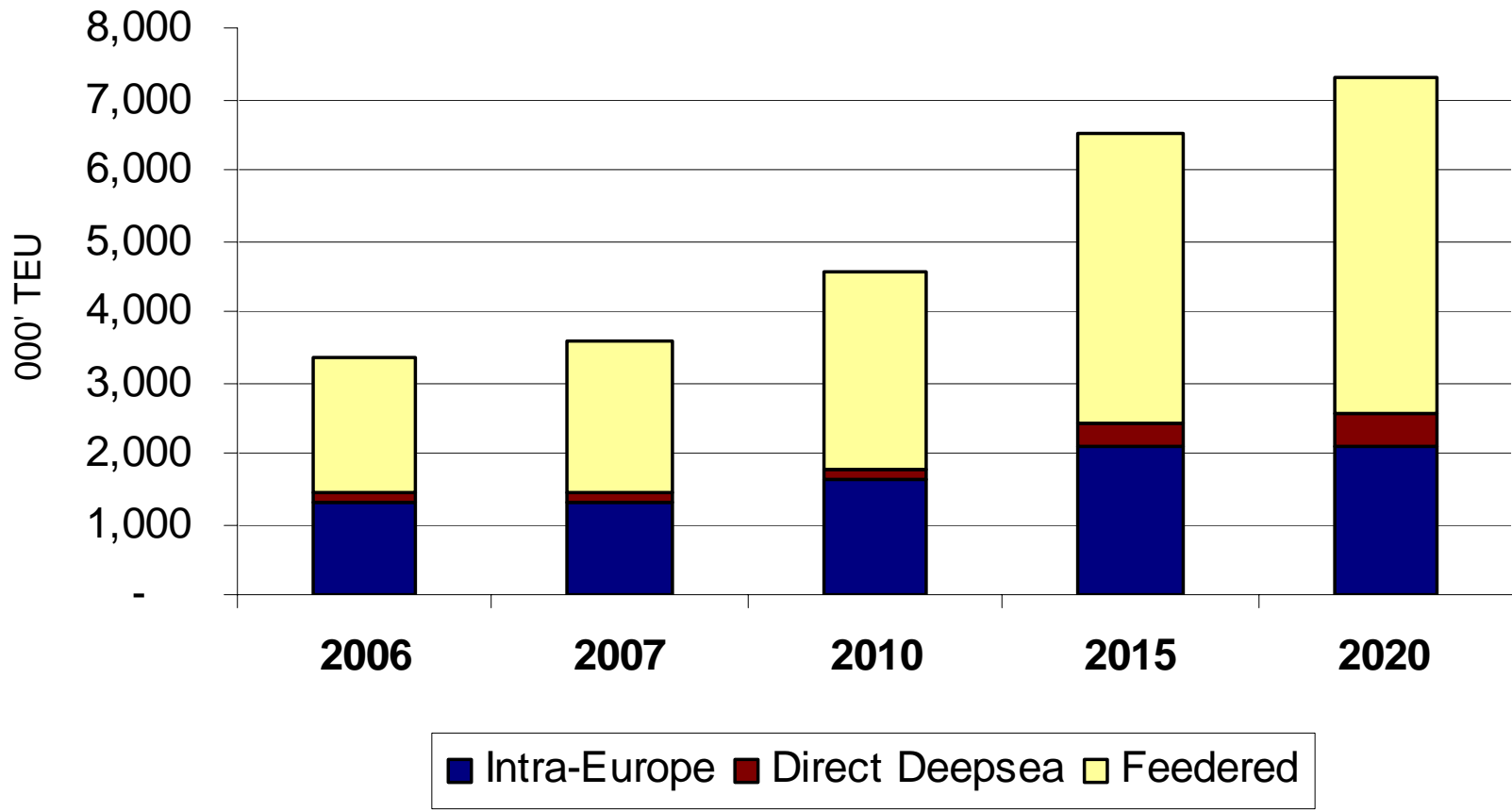
Regional Market 1990 - 2007



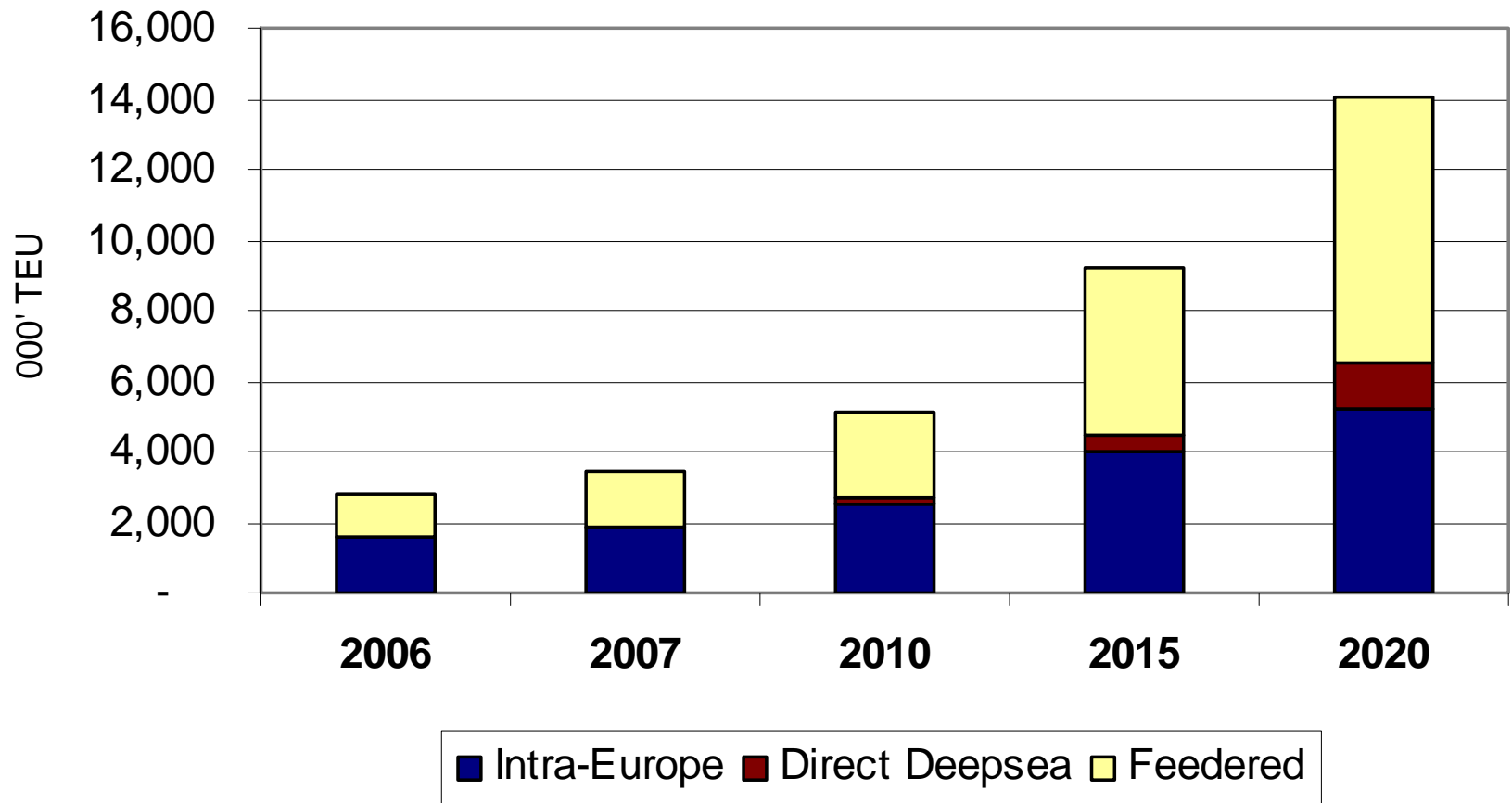
Regional Market - Demand by Type



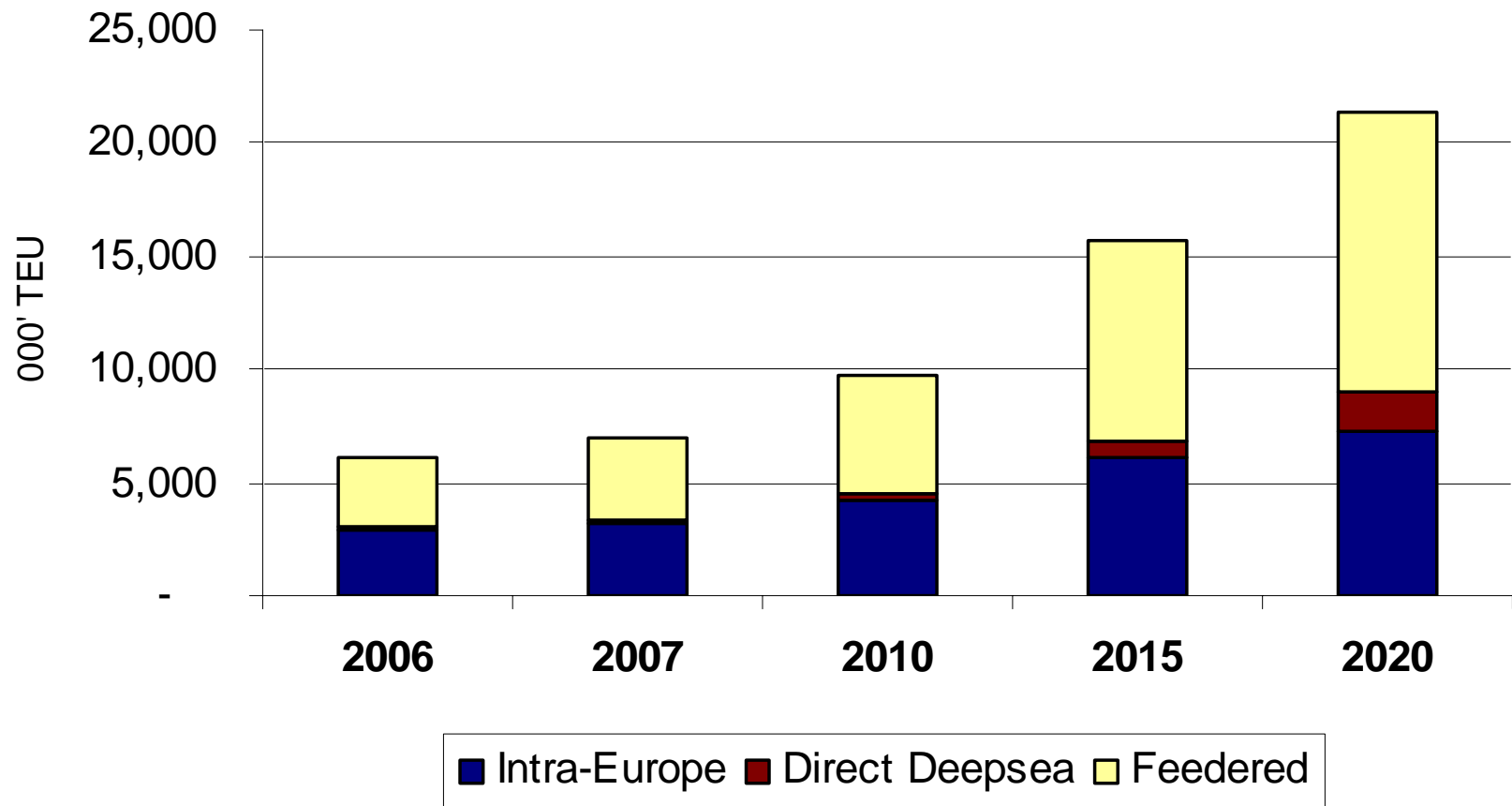
Baltic Scandinavia



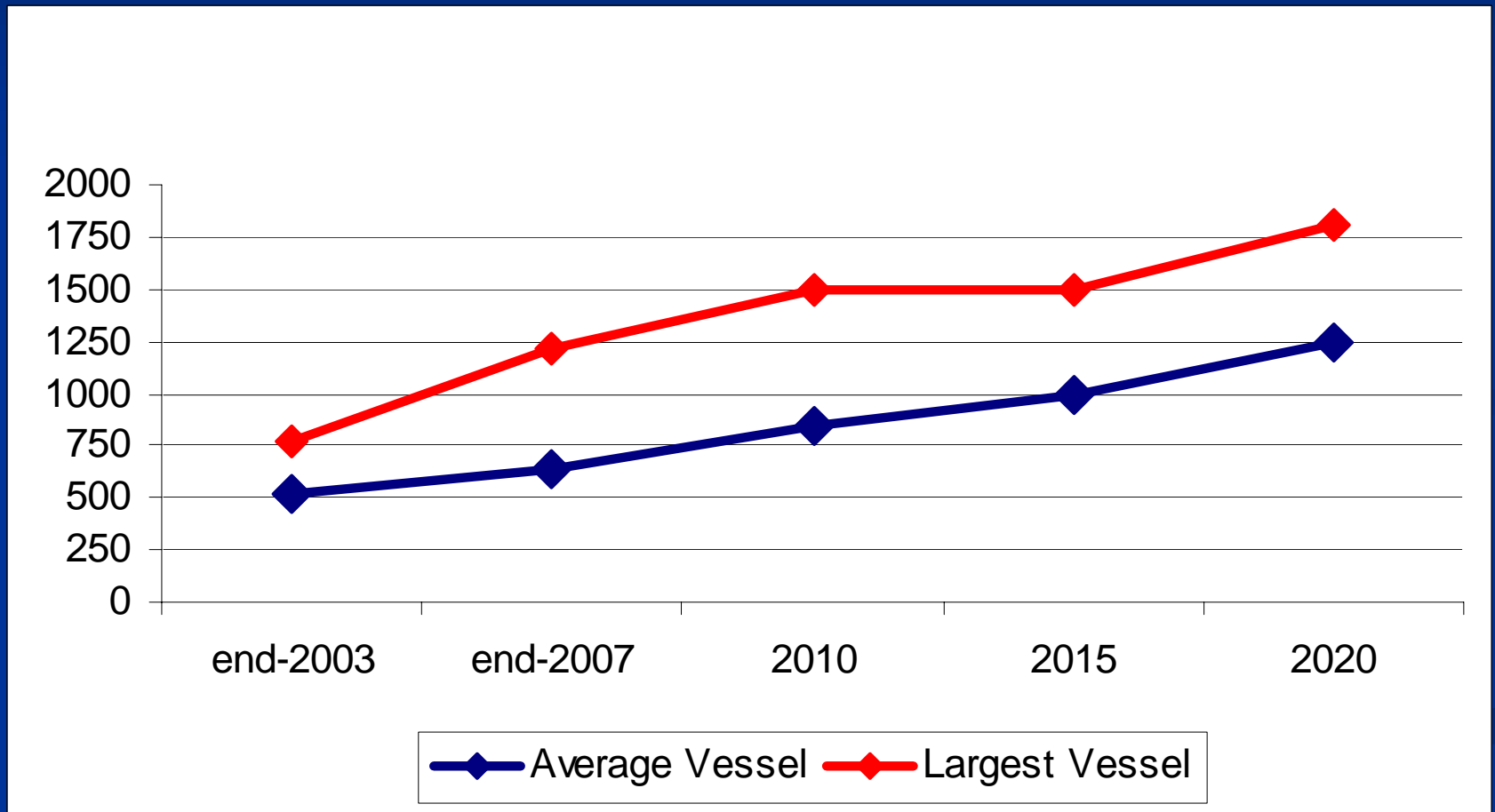
SE Baltic



Regional Total

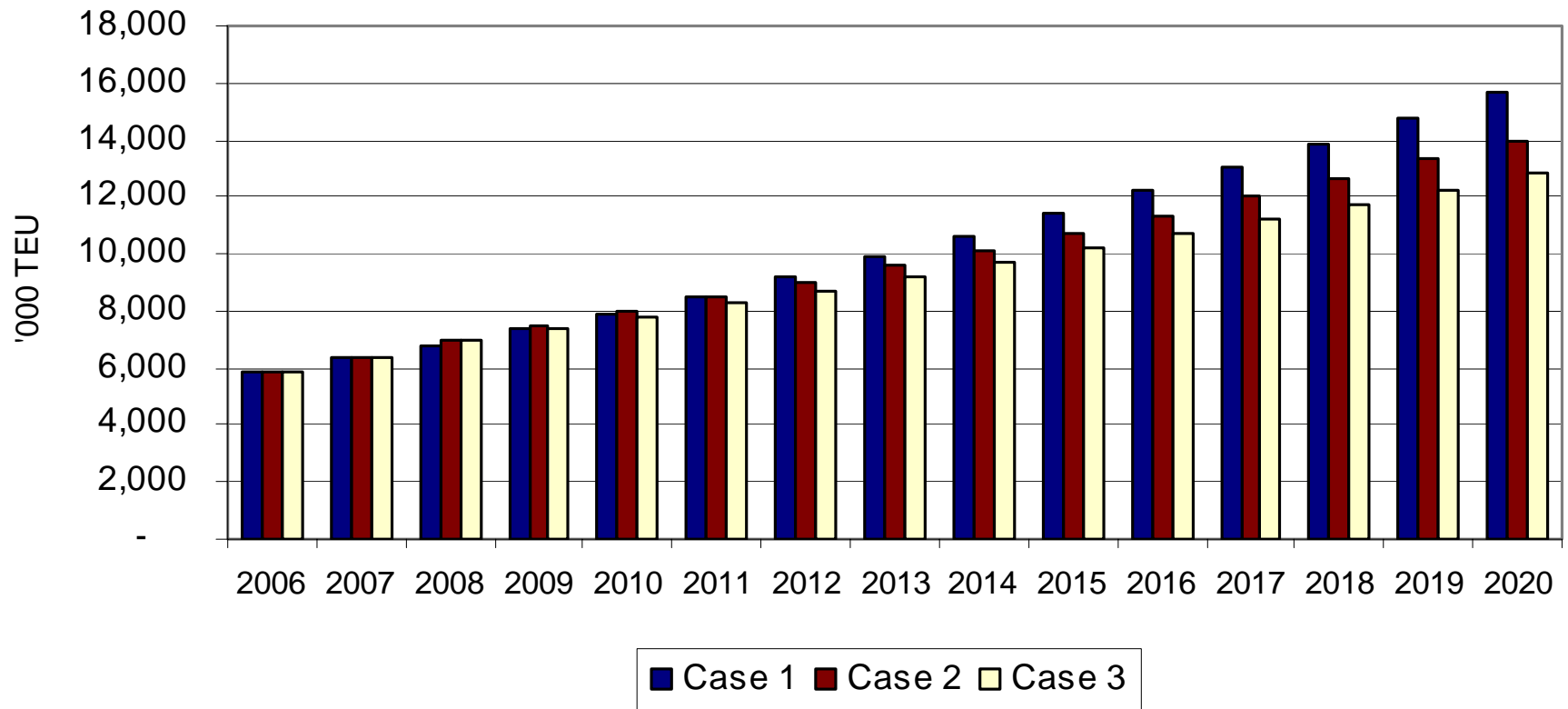


Ship Size Development



Western Mediterranean

Regional Feeder Demand to 2020



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Conclusions

- **The Baltic market has expanded rapidly since 2000**
 - **It is dominated by feeder and short sea traffic**
 - **There will be market growth**
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Thank you

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